

Strada Public Viewpoint: COVID-19 Work and Education Survey

Interview Dates: March 24-October 29, 2020

Audience: National online survey of Americans ages 18 and above excluding retirees. Quotas based

on the U.S. Census were used to ensure results that are nationally representative by age, gender, race/ethnicity, and region. Sample size for entire survey: n=21,137. Sample size

varies per question as questions were rotated throughout the survey period.

 Please rate your level of agreement with the following statement: If I were to lose my job because of coronavirus (COVID-19) events, I will need additional education or training to find a job with the same wages or income.

| a. | Strongly agree | 13% |
|----|----------------------------|-----|
| b. | Agree | 22% |
| C. | Neither agree nor disagree | 30% |
| d. | Disagree | 21% |
| e. | Strongly disagree | 14% |

Base: Individuals who were in the workforce (employed full-time or part-time, self-employed, or unemployed looking for work), n=12,762.

2. How challenging would each of the following be for you, personally, in pursuing education or training?

The cost of tuition, books, and other expenses

| a. | Extremely challenging | 25% |
|----|------------------------|-----|
| b. | Very challenging | 20% |
| C. | Somewhat challenging | 22% |
| d. | Not very challenging | 11% |
| e. | Not at all challenging | 22% |

Fear that I've been out of school for too long

| a. | Extremely challenging | 20% |
|----|------------------------|-----|
| b. | Very challenging | 18% |
| C. | Somewhat challenging | 23% |
| d. | Not very challenging | 12% |
| e. | Not at all challenging | 27% |

Fear that I won't be able to succeed a. Extremely challenging 16% b. Very challenging 16% c. Somewhat challenging 23% d. Not very challenging 15% e. Not at all challenging 30% Schedules and times when courses are available 14% a. Extremely challenging b. Very challenging 17% c. Somewhat challenging 26% 15% d. Not very challenging e. Not at all challenging 27% Balancing school and work 15% a. Extremely challenging b. Very challenging 16% 22% c. Somewhat challenging d. Not very challenging 13% 33% e. Not at all challenging Time away from work/earning less money a. Extremely challenging 17% b. Very challenging 17% c. Somewhat challenging 22% d. Not very challenging 13% e. Not at all challenging 31% Balancing school and childcare 11% a. Extremely challenging b. Very challenging 12% c. Somewhat challenging 16% 10% d. Not very challenging 51% e. Not at all challenging Uncertainty about what education path to pursue a. Extremely challenging 16% b. Very challenging 17%

c. Somewhat challenging

d. Not very challenging

e. Not at all challenging

26%

13% 28%

Loss of time with family/friends

| a. | Extremely challenging | 14% |
|-------------|------------------------|------|
| b. | Very challenging | 17% |
| C. | Somewhat challenging | 24% |
| d. | Not very challenging | 17% |
| e. | Not at all challenging | 28% |
| | 3 3 | |
| Transporta | tion | |
| a. | Extremely challenging | 12% |
| b. | Very challenging | 13% |
| C. | Somewhat challenging | 19% |
| d. | Not very challenging | 18% |
| e. | Not at all challenging | 39% |
| | | |
| Personal h | ealth concerns | |
| a. | Extremely challenging | 15% |
| b. | Very challenging | 16% |
| C. | Somewhat challenging | 24% |
| d. | Not very challenging | 17% |
| e. | Not at all challenging | 28% |
| Reliable ad | cess to internet | |
| | | 400/ |
| a. | Extremely challenging | 10% |
| b. | Very challenging | 12% |
| C. | Somewhat challenging | 17% |
| d. | Not very challenging | 20% |
| e. | Not at all challenging | 42% |
| Reliable ad | cess to a computer | |
| a. | Extremely challenging | 11% |
| b. | Very challenging | 10% |
| | | |

Base: Americans age 18 and older, n=4,035.

c. Somewhat challenging

d. Not very challenging

e. Not at all challenging

17%

19%

43%

3. Thinking about the future, please indicate if and when you are likely to enroll in courses or training offered through the following:

Four-year college or university

| a. | Within 1 month | 3% |
|----|--------------------|-----|
| b. | Within 3 months | 2% |
| C. | Within 6 months | 3% |
| d. | Within 1 year | 4% |
| e. | Within 2 years | 4% |
| f. | Within 5 years | 6% |
| g. | Currently enrolled | 6% |
| h. | Will not enroll | 73% |

Community college

| a. | Within 1 month | 1% |
|----|--------------------|-----|
| b. | Within 3 months | 3% |
| c. | Within 6 months | 4% |
| d. | Within 1 year | 5% |
| e. | Within 2 years | 5% |
| f. | Within 5 years | 6% |
| g. | Currently enrolled | 6% |
| h. | Will not enroll | 70% |

Trade Schools/Programs

| a. | Within 1 month | 2% |
|----|--------------------|-----|
| b. | Within 3 months | 3% |
| C. | Within 6 months | 4% |
| d. | Within 1 year | 5% |
| e. | Within 2 years | 5% |
| f. | Within 5 years | 7% |
| g. | Currently enrolled | 4% |
| h. | Will not enroll | 71% |

Employer

| a. | Within 1 month | 3% |
|----|--------------------|-----|
| b. | Within 3 months | 4% |
| C. | Within 6 months | 4% |
| d. | Within 1 year | 6% |
| e. | Within 2 years | 6% |
| f. | Within 5 years | 6% |
| g. | Currently enrolled | 7% |
| h. | Will not enroll | 63% |

Online only community colleges, colleges or universities

| a. | Within 1 month | 2% |
|----|--------------------|-----|
| b. | Within 3 months | 3% |
| C. | Within 6 months | 5% |
| d. | Within 1 year | 7% |
| e. | Within 2 years | 6% |
| f. | Within 5 years | 7% |
| g. | Currently enrolled | 5% |
| h. | Will not enroll | 65% |

Other online non-academic courses, trainings, or certifications

| a. | Within 1 month | 3% |
|----|--------------------|-----|
| b. | Within 3 months | 4% |
| c. | Within 6 months | 6% |
| d. | Within 1 year | 7% |
| e. | Within 2 years | 6% |
| f. | Within 5 years | 7% |
| g. | Currently enrolled | 5% |
| h | Will not enroll | 64% |

Apprenticeship or internship with a local employer

| a. | Within 1 month | 2% |
|----|--------------------|-----|
| b. | Within 3 months | 4% |
| C. | Within 6 months | 5% |
| d. | Within 1 year | 5% |
| e. | Within 2 years | 5% |
| f. | Within 5 years | 6% |
| g. | Currently enrolled | 4% |
| h. | Will not enroll | 69% |

Base: Americans age 18 and older, n=15,110.

4. How would you rate your college or university's support for helping students connect their education to a meaningful career?

| a. | Excellent | 7% |
|----|---------------|-----|
| b. | Very good | 28% |
| c. | Fair | 48% |
| d. | Not very good | 13% |
| e. | Poor | 4% |

Base: National online survey of college students currently enrolled at bachelor's degree-granting institutions. Quotas based on the U.S. Census were used to ensure results that are nationally representative by age, gender, and race/ethnicity. Sample size n=4,007.

5. Please rate your level of agreement with the following statement: My education will be worth the cost.

| a. | Strongly agree | 16% |
|----|----------------------------|-----|
| b. | Agree | 34% |
| c. | Neither agree nor disagree | 23% |
| d. | Disagree | 19% |
| e. | Strongly disagree | 8% |

Base: National online survey of college students currently enrolled at bachelor's degree-granting institutions. Quotas based on the U.S. Census were used to ensure results that are nationally representative by age, gender, and race/ethnicity. Sample size n=4,007.

6. Do you agree or disagree with the following statement?

Pursuing more education or training will help me get a good job.

| a. | Strongly agree | 19% |
|----|----------------------------|-----|
| b. | Agree | 29% |
| c. | Neither agree nor disagree | 31% |
| d. | Disagree | 12% |
| e. | Strongly disagree | 9% |

Getting more education or training would be worth the cost.

| a. | Strongly agree | 16% |
|----|----------------------------|-----|
| b. | Agree | 26% |
| C. | Neither agree nor disagree | 33% |
| d. | Disagree | 16% |
| e. | Strongly disagree | 10% |

Base: Individuals who were in the workforce (employed full-time or part-time, self-employed, or unemployed looking for work), n=7,081.

7. If you were to enroll in additional education or training sometime within the next 6 months, what would be your goal?

| a. | One or more courses to get some skills I need for work | 22% |
|----|--|-----|
| b. | One or more courses for personal interests or hobbies | 17% |
| C. | A certificate, certification, or license | 24% |
| d. | An associate degree | 12% |
| e. | A bachelor's degree | 15% |
| f. | A graduate degree | 11% |

Base: Individuals planning to enroll in education or training, n=8,911.

8. Thinking about different ways of accessing education or training, please indicate your preferences:

If I were to enroll in education or training within the next six months, I would prefer:

| a. | Face to face/In-person | 25% |
|----|--------------------------------------|-----|
| b. | Hybrid (mix of in-person and online) | 31% |
| C. | Online education | 44% |

If COVID-19 was not a threat, when it comes to education and training, I would prefer:

| a. | Face to face/In-person | 41% |
|----|--------------------------------------|-----|
| b. | Hybrid (mix of in-person and online) | 31% |
| C. | Online education | 28% |

Base: Americans ages 18 and older, n=1,009.